

Expression of wish form

Electricity Supply Pension Scheme (ESPS)



Water for the North West

This form helps the Trustee consider who your death benefit lump sum should be paid to. The Trustee will always consider your wishes (on this form). However, as the final decision is left to the Trustee, under current legislation, the cash lump sum is tax free.

REMEMBER: You should complete your form and regularly review it as your circumstances change.

Please read the following notes before completing this form:

1. If you wish to alter any details given here, you should ask for, and complete, a new form. If applicable, this form will be regarded as cancelling any previous form that the Trustee might hold.
2. If you wish to add any further information for the Trustee to consider, please enclose a letter with this form.
3. If you became a member of the Scheme before 1 September 1986, under the Scheme Rules, these benefits are payable to your Estate and may be subject to inheritance tax. This form should be completed if you do not wish this to happen and would prefer to let the Trustee decide to whom these benefits should be paid. The benefit of completing this form is that if the Trustee decides who should receive these benefits then, under current legislation, the cash lump sum is paid free of inheritance tax.

To the Trustee of the United Utilities PLC Group of the Electricity Supply Pension Scheme

Notice of Direction (only required if you joined the Scheme prior to 1 September 1986)

I hereby direct that the amount or amounts, if any, which otherwise would be payable to my Estate, shall be paid instead to the Group Trustee to be held by them upon the trusts and subject to the powers and provisions of Rule 22 and Appendix F of the Clauses and Rules of the ESPS. I fully understand this decision is irrevocable and binding on me and on my Estate and all persons interested therein. I certify that, at the time of giving this notice, I am, to the best of my knowledge and belief, in good health.

Signed:

Date of birth:

About you

Your name:

Date of Birth:

Title (Mr/Mrs/Miss/Ms/Other):

National Insurance Number:

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About who you want to nominate

Whilst I understand that the application of certain lump sums arising on my death are at the complete discretion of the Trustee, I should like the person or persons named below to be considered as possible recipients of any payment due.

Name	Relationship	Address	% of benefit

Data protection

By signing below, you are giving your explicit consent to any sensitive personal data relating to you and contained in this form being processed by the Trustee. You may withdraw your consent at any time but that will not affect processing which took place beforehand. For more details, please see the Trustee's Privacy Notice at unitedutilities.com/information-library (and look for your Scheme)

Please sign here	
Signature:	Date:

Send to:

This form should be completed and returned, in a sealed envelope, to the United Utilities PLC Group of the ESPS, Railpen, Unit 2, Rye Hill Office Park, Birmingham Road, Coventry CV5 9AB